

CAYMAN ISLANDS STOCK EXCHANGE ANNOUNCEMENT

22 March 2022

For Immediate Release

**Incline II B Shannon Finance DAC
(the "Issuer")**

Issuance of Notes

The Issuer refers to the admission to listing on the Exchange of the up to US\$1,100,500,000 Unsecured Fixed Rate Notes Due 2041 (the "**Notes**") and as described in the listing document dated 26 February 2021 relating to the Notes.

The Issuer announces that on 1 October 2021 a further issue of the Notes was made in the amount of US\$117,800,000. Following such issuance, US\$236,203,283 of the Notes remained outstanding at that date.

The Issuer further announces that on 22 December 2021 a further issue of the Notes was made in the amount of US\$63,647,088.07. Following such issuance and as of the date hereof, US\$299,850,371.07 of the Notes remain outstanding and in issue.

For further information in relation to the above announcement please contact the Issuer as follows:

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